



H A R W O O D
FINANCIAL PLANNING

17/12/2024

	Account Number	
Mike Armstead		
AJ Bell SIPP	SCC926093	£4,157.45
AJ Bell ISA	SCC926093	£349,956.28
Standard Life	IB100013754	£4,882,878.45
Prudential Investment Portfolio	S6131527I	1,163,218.32
	TOTAL	£5,236,992.18
Jennifer Armstead		
AJ Bell SIPP	SCC926100	£4,157.45
AJ Bell ISA	SCC926100	£287,078.47
Prudential Investment Portfolio	S6131528K	1,708,074.35
	TOTAL	£291,235.92
Jack & Caroline		
Prudential Int Portfolio Bond	OBL1001631	£3,936,019.24
Jack AJ Bell ISA	SCC925946	£184,481.45
Jack AJ Bell LISA	SCC925946	£21,747.26
Caroline AJ Bell RIA	SCC927620	£12,251.50
Caroline AJ Bell ISA		£99,955.14
Caroline AJ Bell LISA		£16,521.38
Caroline AJ Bell GIA		£29,169.86
	TOTAL	£4,300,145.83
Joanne & Peter		
Prudential Int Portfolio Bond	OBL1001628	3,942,262.45
Joanne AJ Bell ISA	SCC926167	£184,238.08
Joanne AJ Bell LISA		£22,662.65
Peter AJ Bell ISA	SCC933414	£26,453.51
Peter AJ Bell LISA		£15,982.50
	TOTAL	£249,336.74
Robyn		
Standard Life	IB100017182	£200,361.75
AJ Bell JISA	SCC931856	£40,438.10
	TOTAL	£240,799.85
Jonah		
Standard Life	IB100017424	£219,664.25
AJ Bell JISA	SCC405111	£10,148.16
	TOTAL	£229,812.41
	TOTAL	£10,548,322.93