



HARWOOD
FINANCIAL PLANNING

07/01/2025			
Mike Armstead	Account Number		
AJ Bell SIPP	SCC926093		£4,086.13
AJ Bell ISA	SCC926093		£348,773.53
Prudential Investment Portfolio	S6131527I		£1,133,926.36
		TOTAL	£1,486,786.02
Jennifer Armstead			
AJ Bell SIPP	SCC926100		£4,086.13
AJ Bell ISA	SCC926100		£285,696.44
Prudential Investment Portfolio	S6131528K		£1,665,893.75
		TOTAL	£1,955,676.32
Joint Mike & Jenn			
Standard Life	IB100013754		£4,816,176.40
Jack & Caroline			
Prudential Int Portfolio Bond	OBL1001631		£3,896,458.80
Jack AJ Bell ISA	SCC925946		£182,149.46
Jack AJ Bell LISA	SCC925946		£22,541.44
Caroline AJ Bell RIA	SCC927620		£12,202.54
Caroline AJ Bell ISA			£99,312.22
Caroline AJ Bell LISA			£17,460.77
Caroline AJ Bell GIA			£28,826.95
		TOTAL	£4,258,952.18
Joanne & Peter			
Prudential Int Portfolio Bond	OBL1001628		£3,902,633.54
Joanne AJ Bell ISA	SCC926167		£181,861.80
Joanne AJ Bell LISA			£22,464.21
Peter AJ Bell ISA	SCC933414		£25,891.60
Peter AJ Bell LISA			£15,634.96
		TOTAL	£4,148,486.11
Robyn			
Standard Life	IB100017182		£197,316.64
AJ Bell JISA	SCC931856		£39,958.09
		TOTAL	£237,274.73
Jonah			
Standard Life	IB100017424		£216,325.80
AJ Bell JISA	SCC405111		£10,051.79
		TOTAL	£226,377.59
		TOTAL	£17,129,729.35