



H A R W O O D
FINANCIAL PLANNING

15/10/2024			
Mike Armstead	Account Number		
AJ Bell SIPP	SCC926093		£4,080.60
AJ Bell ISA			£322,769.26
Standard Life	IB100013754		£4,793,754.13
Prudential Investment Portfolio	S6131527I		£1,132,819.05
		TOTAL	£6,253,423.04
Jennifer Armstead			
AJ Bell SIPP	SCC926100		£4,080.60
AJ Bell ISA			£260,375.48
Prudential Investment Portfolio	S6131528K		£1,660,768.93
		TOTAL	£1,925,225.01
Jack & Caroline			
Prudential Int Portfolio Bond	OBL1001631		£3,822,266.70
Jack AJ Bell ISA	SCC925946		£163,601.95
Jack AJ Bell LISA			£17,184.09
		TOTAL	£4,003,052.74
Joanne & Peter			
Prudential Int Portfolio Bond	OBL1001628		£3,828,335.20
Joanne AJ Bell ISA	SCC926167		£163,651.74
Joanne AJ Bell LISA			£17,067.75
		TOTAL	£4,009,054.69
Robyn			
Standard Life	IB100017182		£196,645.87
AJ Bell JISA	SCC931856		£39,325.36
		TOTAL	£235,971.23
Jonah			
Standard Life	IB100017424		£215,597.98
AJ Bell JISA	SCC405111		£9,845.85
		TOTAL	£225,443.83
		TOTAL	£16,652,170.54