



HARWOOD
FINANCIAL PLANNING

25/02/2025			
Mike Armstead	Account Number		
AJ Bell SIPP	SCC926093		£4,255.15
AJ Bell ISA	SCC926093		£354,120.80
Prudential Investment Portfolio	S6131527I		£1,154,265.53
		TOTAL	£1,512,641.48
Jennifer Armstead			
AJ Bell SIPP	SCC926100		£4,255.15
AJ Bell ISA	SCC926100		£290,670.44
Prudential Investment Portfolio	S6131528K		£1,700,714.47
		TOTAL	£1,995,640.06
Joint Mike & Jenn			
Standard Life	IB100013754		£4,894,439.91
Jack & Caroline			
Prudential Int Portfolio Bond	OBL1001631		£4,007,236.52
Jack AJ Bell ISA	SCC925946		£187,682.87
Jack AJ Bell LISA	SCC925946		£23,131.57
Caroline AJ Bell RIA	SCC927620		£14,015.84
Caroline AJ Bell ISA			£101,238.47
Caroline AJ Bell LISA			£17,734.32
Caroline AJ Bell GIA			£30,242.67
		TOTAL	£4,381,282.26
Joanne & Peter			
Prudential Int Portfolio Bond	OBL1001628		£4,013,208.70
Joanne AJ Bell ISA	SCC926167		£187,946.42
Joanne AJ Bell LISA			£23,017.22
Peter AJ Bell ISA	SCC933414		£26,103.65
Peter AJ Bell LISA			£15,761.24
		TOTAL	£4,266,037.23
Robyn			
Standard Life	IB100017182		£200,304.51
AJ Bell JISA	SCC931856		£41,008.75
		TOTAL	£241,313.26
Jonah			
Standard Life	IB100017424		£219,590.60
AJ Bell JISA	SCC405111		£10,265.77
		TOTAL	£229,856.37
		TOTAL	£17,521,210.57