



HARWOOD
FINANCIAL PLANNING

29/01/2025			
	Account Number		
Mike Armstead			
AJ Bell SIPP	SCC926093		£4,278.97
AJ Bell ISA	SCC926093		£355,648.46
Prudential Investment Portfolio	S6131527I		£1,137,315.41
		TOTAL	£1,497,242.84
Jennifer Armstead			
AJ Bell SIPP	SCC926100		£4,278.97
AJ Bell ISA	SCC926100		£292,412.04
Prudential Investment Portfolio	S6131528K		£1,674,015.70
		TOTAL	£1,970,706.71
Joint Mike & Jenn			
Standard Life	IB100013754		£4,919,441.46
Jack & Caroline			
Prudential Int Portfolio Bond	OBL1001631		£4,009,786.93
Jack AJ Bell ISA	SCC925946		£188,518.80
Jack AJ Bell LISA	SCC925946		£23,224.77
Caroline AJ Bell RIA	SCC927620		£14,028.47
Caroline AJ Bell ISA			£101,778.96
Caroline AJ Bell LISA			£17,817.89
Caroline AJ Bell GIA			£29,945.77
		TOTAL	£4,385,101.59
Joanne & Peter			
Prudential Int Portfolio Bond	OBL1001628		£4,016,139.23
Joanne AJ Bell ISA	SCC926167		£188,315.42
Joanne AJ Bell LISA			£23,081.32
Peter AJ Bell ISA	SCC933414		£26,768.75
Peter AJ Bell LISA			£16,181.42
		TOTAL	£4,270,486.14
Robyn			
Standard Life	IB100017182		£201,673.24
AJ Bell JISA	SCC931856		£41,017.48
		TOTAL	£242,690.72
Jonah			
Standard Life	IB100017424		£221,085.82
AJ Bell JISA	SCC405111		£10,266.66
		TOTAL	£231,352.48
		TOTAL	£17,517,021.94