

03/12/2024



**H A R W O O D**  
FINANCIAL PLANNING

**Mike Armstead**

	<b>Account Number</b>	
AJ Bell SIPP	SCC926093	£4,147.36
AJ Bell ISA	SCC926093	£350,342.86
Standard Life	IB100013754	£4,859,853.42
Prudential Investment Portfolio	S61315271	£1,151,088.07
	<b>TOTAL</b>	<b>£6,365,431.71</b>

**Jennifer Armstead**

AJ Bell SIPP	SCC926100	£4,147.36
AJ Bell ISA	SCC926100	£287,578.93
Prudential Investment Portfolio	S6131528K	£1,690,375.00
	<b>TOTAL</b>	<b>£1,982,101.29</b>

**Jack & Caroline**

Prudential Int Portfolio Bond	OBL1001631	£3,918,180.25
Jack AJ Bell ISA	SCC925946	£183,729.76
Jack AJ Bell LISA	SCC925946	£21,671.36
Caroline AJ Bell RIA	SCC927620	£12,198.45
Caroline AJ Bell ISA		£99,799.13
Caroline AJ Bell LISA		£16,454.98
Caroline AJ Bell GIA		£29,000.36
	<b>TOTAL</b>	<b>£4,281,034.29</b>

**Joanne & Peter**

Prudential Int Portfolio Bond	OBL1001628	£3,924,398.73
Joanne AJ Bell ISA	SCC926167	£183,548.12
Joanne AJ Bell LISA		£22,582.03
Peter AJ Bell ISA	SCC933414	£26,426.99
Peter AJ Bell LISA		£15,972.03
	<b>TOTAL</b>	<b>£4,172,927.90</b>

**Robyn**

Standard Life	IB100017182	£199,245.59
AJ Bell JISA	SCC931856	£40,246.12
	<b>TOTAL</b>	<b>£239,491.71</b>

**Jonah**

Standard Life	IB100017424	£218,435.77
AJ Bell JISA	SCC405111	£10,110.83
	<b>TOTAL</b>	<b>£228,546.60</b>

**TOTAL** £17,269,533.50