



**H A R W O O D**  
FINANCIAL PLANNING

<b>Mike Armstead</b>		
AJ Bell SIPP	Account Number SCC926093	£4,054.09
AJ Bell ISA	SCC926093	£346,064.81
Standard Life	IB100013754	£4,789,122.76
Prudential Investment Portfolio	S6131527I	£1,135,569.28
	<b>TOTAL</b>	<b>£6,274,810.94</b>
 <b>Jennifer Armstead</b>		
AJ Bell SIPP	SCC926100	£4,054.09
AJ Bell ISA	SCC926100	£283,496.28
Prudential Investment Portfolio	S6131528K	£1,665,343.00
	<b>TOTAL</b>	<b>£1,952,893.37</b>
 <b>Jack</b>		
Prudential Int Portfolio Bond	OBL1001631	£3,847,378.03
Jack AJ Bell ISA	SCC925946	£179,911.02
Jack AJ Bell LISA	SCC925946	£21,225.94
	<b>TOTAL</b>	<b>£4,048,514.99</b>
 <b>Joanne</b>		
Prudential Int Portfolio Bond	OBL1001628	£3,853,476.70
Joanne AJ Bell ISA	SCC926167	£179,990.17
Joanne AJ Bell LISA		£21,189.17
	<b>TOTAL</b>	<b>£4,054,656.04</b>
 <b>Robyn</b>		
Standard Life	IB100017182	£195,988.45
AJ Bell JISA	SCC931856	£39,504.34
	<b>TOTAL</b>	<b>£235,492.79</b>
 <b>Jonah</b>		
Standard Life	IB100017424	£214,877.00
AJ Bell JISA	SCC405111	£9,931.66
	<b>TOTAL</b>	<b>£224,808.66</b>
	<b>TOTAL</b>	<b>£16,791,176.79</b>

11 November 2024